## Protective ကို

## What matters most in your life?

Complete the equation of life to determine your insurance needs.

Beneficiary:

Beneficiary:

Beneficiary:

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Loans/ liabilities

and debts

\$

Including mortgage

· .....

Income replacement

\$

Multiply annual income by how many years you'd like it replaced F

Funeral expenses

\$

Can be upward of \$10,000\*

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Education expenses/ estate planning

\$

For kids and remaining spouse

Assets/savings

Life total

\$



If we can't cover everything with your current budget, let's prioritize life to see what we can cover today.

Notes:

**Budget** 

\$

Total needed

5

\*How Much Does the Average Funeral Cost? www.parting.com/blog/how-much-does-the-average-funeral-cost/

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